

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:	Chapter 11 Bankruptcy
Intrepid U.S.A., Inc.	Case No. 04-40416
and Jointly Administered Cases,	Case No. 04-40462
	Case No. 04-40418
Debtors.	Case Nos. 04-41924 - 04-41988

**SUPPLEMENTAL AFFIDAVIT OF ATTORNEY
IN CONNECTION WITH EMPLOYMENT OF LINDQUIST & VENNUM, P.L.L.P.
PURSUANT TO RULE 2014**

STATE OF MINNESOTA)
) ss.
COUNTY OF HENNEPIN)

George H. Singer, being first duly sworn, states on oath in support of the representation of the Committee of Unsecured Creditors (the "Committee") by Lindquist & Vennum P.L.L.P. ("Lindquist & Vennum") in the above-referenced case as follows:

1. I am an attorney duly licensed to practice law and admitted to practice before the State and Federal Courts of the State of Minnesota, and a partner of the law firm of Lindquist & Vennum which maintains an office for the general practice of law at 4200 IDS Center, 80 South Eighth Street, Minneapolis, Minnesota 55402.

2. Lindquist & Vennum has been retained by the Committee to serve as co-counsel in the above-captioned Chapter 11 cases. The Court authorized the employment of Lindquist & Vennum by order entered on March 11, 2004.

3. At the time the Application of Employment of Lindquist & Vennum (the "Application") was filed, Lindquist & Vennum reviewed the list of the 20 largest unsecured creditors and certain other papers that had been filed in this matter, and the Committee disclosed in the Application certain connections known to be had by Lindquist & Vennum with Intrepid U.S.A., Inc., Intrepid of Golden Valley, Inc. and F.C. Acquisition Corporation (collectively, the "Debtors"), creditors, any other party in interest, their respective attorneys and accountants, the United States Trustee, or any person employed in the Office of the United States Trustee.

4. After more comprehensive review of the Debtors' schedules and additional information that has been filed with the Court since the Application, Lindquist & Vennum has discovered and now discloses the following connections with the creditors and any other party in interest, along with their respective attorneys and accountants:

a. Lindquist & Vennum has, from time to time, represented Hampton Inn and/or its affiliates, which may be an unsecured creditor in this case although it is not altogether clear from the Debtors' schedules;

b. Lindquist & Vennum has, from time to time, represented United Healthcare and/or its affiliates, which may be an unsecured creditor in this case although it is not altogether clear from the Debtors' schedules;

c. Lindquist & Vennum has, from time to time, represented Koch Industries, Inc., which may be an unsecured creditor in this case although it is not altogether clear from the Debtors' schedules;

d. Lindquist & Vennum has, from time to time, represented Welsh Companies Inc. and/or its affiliates, which may be an interested party in this case although it is not altogether clear from the Debtors' schedules;

e. Lindquist & Vennum has, from time to time, represented ING Bank and ING National Trust and/or their affiliates, which may be unsecured creditors in this case although it is not altogether clear from the Debtors' schedules;

f. Lindquist & Vennum has, from time to time, represented Reliastar Financial Corp., which may be an unsecured creditor in this case although it is not altogether clear from the Debtors' schedules;

g. Lindquist & Vennum has, from time to time, represented clients that are engaged in contractual relationships/negotiations, litigation or involved in disputes with the following creditors or parties involved or potentially involved in this case: (i) Minnesota Department of Economic Security; (ii) Manulife Financial; (iii) Unum Life Insurance; (iv) Aramark Refreshment Services and/or its affiliates; (v) Aspen Publishers, Inc.; (vi) an entity known as "Briggs" in a Chapter 7 proceeding; (vii) Cellular One; (viii) Metlife Auto & Home and Metlife Insurance; (ix) Jeffrey Haff, Esq., attorney of Michael Keith Dempsey; (x) General Office Products; (xi) entities known as "Koch Industries," "Koch Refining," "Koch Truck Line Inc.," and "Koch Companies;" (xii) Mardsen Building Maintenance; (xiii) Matthew Bender; (xiv) Metrocall, Inc.; (xv) Teletron, Inc.; (xvi) an entity known as "Muzak" in a Chapter 7 proceeding; (xvii) On Time Delivery Service, Inc.; (xviii) PBCC; (xix) entities known as "Shred It America, Inc." and "Shred It North Carolina;" (xx) Uline; (xxi) United Healthcare and/or its affiliates; (xxii) U.S. Department of Labor; (xxiii) an entity known as "United Western Medical CT" in a Chapter 7 proceeding; (xxiv) an entity known as "Welsh Companies, Inc." and/or its affiliates; (xxv) Fleet National Bank and/or its affiliates; (xxvi) ING and ING Capital; (xxvii) Reliastar Financial Corp and Reliastar; (xxviii) Caterpillar Financial Services; and (xxix) entities known as "Abacus Trading Company" and "Abacus Ventures.

FURTHER AFFIANT SAYETH NOT.

LINDQUIST & VENNUM P.L.L.P.

By: 

George H. Singer (#262043)
4200 IDS Center
80 South Eighth Street
Minneapolis, MN 55402
(612) 371-3211

Subscribed and sworn before me
this 19th day of April, 2004


Notary Public



UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF MINNESOTA

In re:

INTREPID USA, INC.,
INTREPID OF GOLDEN VALLEY, INC.,
F.C. ACQUISTION CORPORATION,

BKY CASE NO.: 04-40416
BKY CASE NO.: 04-40462
BKY CASE NO.: 04-40418

Debtor.

UNSWORN CERTIFICATE OF SERVICE

I, Marie Dagostino, declare under penalty of perjury that on April 19, 2004, I mailed and faxed a copy of the foregoing Supplemental Affidavit of Attorney in Connection with Employment of Lindquist & Vennum, P.L.L.P. Pursuant to Rule 2014 by first class mail, postage prepaid to each entity named below at the address stated below for each entity.

Michael Fadlovich, Esq.
U.S. Trustee's Office
1015 U.S. Courthouse
300 South Fourth Street
Minneapolis, MN 55415
Fax: 612-664-5516

Clint E. Cutler, Esq.
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Dated: April 19, 2004

By: /e/Marie Dagostino
Marie Dagostino